An International Perspective on Implementing Integrated Public Transport

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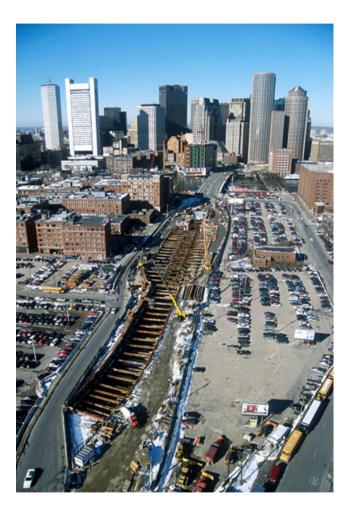


OUTLINE

- Public transport in the US
- Elements of an effective system
- Framework for improving integration



Public Transport in the US Today



- Ridership increasing but market share is small
 - public transport accounts for only 2% of all urban trips
- Strong financial support from the public and government
- Significant number of new rail starts in past 30 years
 - rail cities increased from 9 to 30
- Major rebuilding of many older systems
- Limited institutional or technological innovation



Metropolitan Areas with Largest Transit Share

Modal Split for Home-to-Work Journeys (2000)

| | Car | Transit | Non-Motorized | Work at home |
|-----------------|--------|---------|---------------|--------------|
| NY-NJ-CT-PA | 65.7 | 24.9 | 6.4 ↓□ | 3.0 ↑ |
| Chicago | 81.5 ↑ | 11.5 ↓ | 4.2 ↓ | 2.9 ↑ |
| San Francisco - | | | | |
| Oakland | 81.0 | 9.5 | 5.5 | 4.1 ↑ |
| Washington DC- | | | | |
| Baltimore | 83.2 ↑ | 9.4 ↓ | 3.9 ↓ | 3.5 ↑ |
| Boston | 82.7 | 9.0 | 5.1 ↓ | 3.2 ↑ |

 $\uparrow \downarrow$ indicates change of more than 0.5% from 1990-2000

Source: Journey to Work Trends in the United States and its Major Metropolitan Areas 1960-2000



Support for Public Transport



The strategy of aligning public transport with road interests has been effective in raising funds to build and operate public transport systems:

- Federal funding for public transport increased by 46% to \$52.6 billion over next six years
- Federal Government currently pays for 40% of public transport capital cost
- 70% of state and local referenda for measures funding public transport have passed in past 4 years
- Fare revenue covers only 33% of public transport operating cost



Ridership Trends by Mode

| Mode | | 2004 Ridership (Millions) | Change 1975-2004 (%) |
|-------------------|-------------------------------------|------------------------------|-------------------------|
| Metro | - 5 old systems - 6 new systems | 2,272 476 | 648 (+39%) |
| Light Rail | - 8 old systems - 14 new systems | 170 179 | 44 (+37%) |
| Regional Rail | - 4 old systems - 12 new systems | 379 35 | 128 (+50%) |
| Bus | | 5,731 | 37 (+1%) |
| Total - all modes | | 9,575 | ~ +40% |

"Old" systems began pre-1975; "New" systems began post-1975



US Urban Transport Today:

Significant Influences

- Suburbanization of homes, employment and attractors
- High car ownership and low operation costs
- Extensive urban road infrastructure
- Government policies towards roads and public transport





Suburbanization:

2000 Journey to Work

Total Trips (in millions of daily trips)

| | | Jobs in: | | | |
|--------------|--------------|------------|--------------|--|--|
| Homes in: | Central City | Suburbs | Total Homes | | |
| Central City | 28.2 (27%) | 9.2 (9%) | 37.4 (36%) | | |
| Suburbs | 20.8 (20%) | 44.6 (43%) | 65.4 (64%) | | |
| Total Jobs | 49.0 (48%) | 53.8 (52%) | 102.8 (100%) | | |

- 64% of home commute trip ends are in suburbs
- 52% of work commute trip ends are in suburbs
- suburb-suburb commute is most common



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Suburbanization:

2000 Journey to Work

Share of 1990-2000 Increase

| | Jobs in: | | |
|--------------|--------------|---------|--|
| Homes in: | Central City | Suburbs | |
| Central City | 5% | 14% | |
| Suburbs | 16% | 65% | |

- 25% increase in commute trips, 1990-2000
- 65% of new trips are suburb-suburb
- 5% of new trips are central city-central city



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Suburbanization:

2000 Journey to Work

Public Transport Mode Share

| | Jobs in: | | | |
|--------------|--------------|---------|--|--|
| Homes in: | Central City | Suburbs | | |
| Central City | 14% | 6% | | |
| Suburbs | 6% | 2% | | |

- public transport is non-competitive in suburbsuburb commute market
- growth is occurring in markets dominated by the car



Other Significant Influences



- Low taxes, fees, and user charges for car ownership and use
 - High car ownership
 - High car use
- Urban parking supply plentiful and often free

 Large investment in urban road system



US Public Transport Today: A Critical Assessment

Public transport has been stabilized



- Many new rail initiatives in operation or underway
- Some real success stories: New York City, Houston, Seattle, Washington DC
- Institutional change is occurring slowly
- Retention of public and political support



Arguments Supporting Public Transport

- Equity:
 - Access for those who cannot or do not choose to drive
- Congestion:
 - The need for a high-quality alternative to the car
- Land use influence:
 - Public transport is necessary, but not sufficient to change trends
- Environmental:
 - Car technology strategies are more effective in short run
- Energy:
 - Car technology strategies are more effective in short run



Elements of an Effective Public Transport System

- High quality access to public transport system
 - low density access by car
 - medium density access by bus
 - pedestrian friendly design throughout
- Higher speeds than car on trunk routes
 - different modes: trams, light rail, high quality bus
 - priority in use of road space
 - priority at signals
- Easy connections throughout
- Integration between transport and land use decisions







Elements of an Effective Public Transport System



Observations:

- Building new technology lines may be important, but system will fail without the support of the other elements:
 - High quality bus
 - Effective integration
 - Pedestrian friendly design



Importance of Interchanges



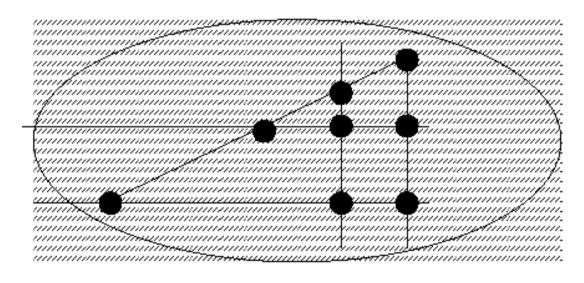
- Interchanges are fundamental in public transport
- They are necessary to serve many origin-destination pairs
 - typically 30-60% of urban public transport trips involve two (or more) public transport vehicles
- A major source of customer dissatisfaction contributing:
 - uncertainty
 - discomfort
 - waiting time
 - cost
- Often ignored in service evaluation and planning practice



Framework for Improving Connectivity

Service connectivity is affected by:

- System elements
- Transfer facility elements
- Service elements



TRANSFER FACILITIES

SERVICES

SYSTEM



System Elements

BEST



| Transfer Price | Pre-Trip Information | Fare Media | In-Vehicle Information | Fare Control |
|----------------------------|--------------------------------------|---------------|--|--|
| free | System information with trip planner | Same | Real-time and connecting route information, transfer announcements | No validation needed; can leave public transport space |
| Discounted | System information | | Connecting route information, transfer announcements | No validation needed if remaining in public transport space |
| | Route information | | Connecting route information | Validation needed, but no delay added to trip |
| Full additional fare | No information | Different | No information | Validation adds delay to trip |

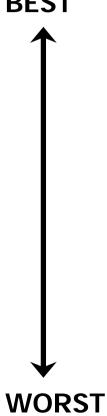
WORST



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Transfer Facility Elements

BEST



| Weather Protection | En-Route Information | Changing Levels | Road Crossings | Walking Distance | Concessions |
|----------------------------|--|---|--------------------------------------|---------------------|-----------------|
| Fully protected connection | Real-time; system, facility, and schedule information | No vertical separation | No road crossing required | No walking required | Large selection |
| Covered connection | System, facility, and schedule information | | | | |
| Covered waiting area | Facility and schedule information | Vertical separation with assistance | Road crossing required, but assisted | Short walk required | Small selection |
| | Schedule information | | | | |
| Open waiting area | No information | Vertical separation without assistance | Unassisted road crossing | Long walk required | None |



Service Elements

